



PesoLog

Send Home with Pride

End User Guide

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1 · Welcome to PesoLog

PesoLog is exactly what it sounds like — **a log of every peso** you send home. It is made for the Overseas Filipino Worker and the loved ones back home: one app that keeps track of every padala, every peso, and every promise.

PesoLog does **not** move money itself. You keep sending through the provider you trust — GCash, WorldRemit, Wise, Remitly, and others. PesoLog is your record keeper and your connection: what you sent, when, to whom, for what, and a direct line to the family receiving it.

Two modes, one app

- **Sender mode** — for the OFW abroad. Log and schedule transfers, track spending by purpose, set savings goals, and see reports.
- **Recipient mode** — for family in the Philippines. See what's been sent to you, request money when you need it, and chat with your sender.

Switch modes any time with the ⇄ **arrows** in the top bar. Your preferred starting mode is set in **Settings** → **Preferences** → **Default mode**.

2 · Getting started

Create your account

- Open the app (or my.pesolog.com) and tap **Get Started**.
- Sign up with your **email and a password** (at least 6 characters), or tap **Continue with Google** to use your Google account.
- Signed up with an **email address**? PesoLog sends you a short message to confirm the address is yours — tap the link in it. **Continue with Google** skips this, because Google has already confirmed your address.
- Forgot your password later? The sign-in screen has a **Forgot password?** link that emails you a reset.

Setting up, the first time you sign in

The first time you open PesoLog on a new account, a setup screen asks two things. Nothing is saved until you tap **Continue**, and **Continue stays greyed out until you have chosen a mode** — so there is no wrong answer to pick by accident.

- **How will you use PesoLog? — I send money home** (sender) or **I receive money** (recipient). Whichever you pick becomes the mode PesoLog opens in. You can switch any time afterwards with the ⇌ **arrows** in the top bar, and change the default in **Settings** → **Preferences** → **Default mode**.
- **Start with sample data to explore** — a tick box, **already ticked**. Leave it on and PesoLog fills the account with example records so every screen has something to show. Clear it and you start completely empty.

Tip: choosing **I receive money** does not start your free trial. The 30 days only begin the first time you open sender mode, so a recipient never quietly uses one up.

Look around with sample data

If you left the tick box on, your account starts filled in: **demo recipients, six months of transfers and expenses, savings goals, a monthly budget, upcoming scheduled transfers and reminders**. The history runs back far enough for the reports and trend chart to be worth looking at, and the current month fills in as it goes — sign up on the 2nd and you'll see a couple of days' worth, not a whole month's.

Changed your mind either way? **Settings** → **Data** → **Add sample data** puts it in, and **Purge sample data** takes it out again — anything you created yourself is kept, including a budget you have changed. Once you have removed it, it stays removed: an app update will not put it back.

The top bar

-  **Home** — back to the welcome screen.
-  **Chat** — your conversations (a red badge counts unread messages).
-  **Switch mode** — flip between Sender and Recipient mode.
-  **Settings** — preferences, profile, data tools, and this guide.

3 · Connecting with family

Connecting links a sender's and a recipient's PesoLog accounts so transfers, requests and chat flow between them.

- **Senders: one Connect button, whoever they are.** Every unconnected recipient's card has a single **Connect** button, and you do not have to know in advance whether they already use PesoLog. If they do, it sends them a connection request and they accept from their **Senders** tab or straight from the email. If they don't, it emails them an invitation instead — and when they sign up, **your request is already waiting for them to accept**. Nothing to chase, and no email address to type in.
- **Prefer to send the invitation yourself?** The **:** menu on their card writes it out for you to share by Messenger, text, or any other app.
- **Recipients can start it too.** In Recipient mode, on the **Senders** tab, enter the **email address** your sender uses for PesoLog and tap **Send connection request**.
- **The other side accepts.** Whoever is asked sees the request in the app — the sender at the top of their dashboard, the recipient at the top of their Senders tab — and gets a push notification and an email with one-tap Accept/Decline buttons.
- Once accepted, you'll see **Connected Through PesoLog** on each other's cards — that badge unlocks chat, money requests, shared transfer details, and profile photos.
- **No duplicate cards.** If the sender had already added that recipient by hand, the hand-made card and the new connection **merge automatically** when their emails match — the relationship and notes are kept.

Tip: the email must match the address the sender signed up with. If PesoLog says "No PesoLog user found with that email," ask your sender which email they used. (And when inviting: signing up with the email on their recipient card is what makes the cards merge on their own.)

4 · Sender mode

Your free trial and Premium

Recipient mode is free, always. Sender mode — logging padala, budgets, savings goals, schedules and reports — is **PesoLog Premium**.

- **You get 30 days free.** The clock starts the first time you open sender mode, not when you sign up — so if you only ever use recipient mode, nothing is counting down.
- Settings shows which plan you're on and how many days are left.
- **When the trial ends, nothing is deleted.** Everything you logged stays visible and your reports still work — you simply can't add or change sender records until you subscribe.
- **Premium is \$2.49 a month or \$22.99 a year**, billed through the store you installed PesoLog from — Google Play on Android, the App Store on iPhone and iPad — which shows the price in your own currency. Change or cancel any time in **Settings** → **Subscription** → **Manage subscription**, which sends you to the right store for your device.
- **Premium renews automatically.** Your store account is charged at the start of each period — every month on the monthly plan, every year on the annual one — and it keeps renewing until you cancel. Nothing asks you to confirm each time.
- **Cancelling: give it 24 hours.** A cancellation has to be in at least **24 hours before the current period ends**. Later than that and the next period is still charged. Cancelling never cuts you off early — you keep Premium until the period you have paid for runs out.
- The subscription screen spells out these terms next to the price and links to the **Terms of Use** and the **privacy policy**. One thing worth knowing: **deleting your PesoLog account does not cancel your subscription** — cancel it in the store first, or you will keep being charged.

Dashboard

Your home base. If anything needs your attention — a **connection request** or a **money request** from family — it's pinned right at the top with Accept / Send / Decline buttons. New money requests get a bold red outline.

Below that, your cards. Choose **which ones appear and in what order** in **Settings** → **Preferences** → **Dashboard** — or just **press and hold any card** on the dashboard itself to drag it. PesoLog remembers either way.

- **Total sent this month** — the big gold number, in your default currency, with its peso equivalent underneath. Use the < > arrows to look back at earlier months.
- **Budget** — set how much you plan to send each month and watch it fill up as transfers go out. The bar runs **green** → **yellow** → **red** as you approach your limit, and you

choose those two levels yourself with a slider. Tap the card to set or change the amount; remove it and the card goes quiet.

- **Upcoming transfers** — your next scheduled padala, with due labels ("Due today," "Overdue"). Appears only when something is scheduled.
- **Exchange rate** — the live rate for your currency against the peso, with a Live/Offline freshness chip. Tap **flip** to reverse the direction, **refresh** to update, or **history** to see how the rate has moved.
- **Recent transfers** — your latest logged padala; tap one for details.
- **Savings goals** — one goal at a time with a gold progress bar; page through with < >, add with +, edit or delete from the : menu. Each goal has a name, target amount, and how much you've saved so far.

Recipients

The people you send to. Tap **Add** to create one (first name and email are required; relationship and notes are optional).

- **Tap a recipient's card to open their profile** — their photo (when connected), relationship, notes, how much you've sent them in total, and their recent transfers, with Send / Message / Edit buttons.
- The : menu also offers **View profile**, **Send transfer**, **Edit**, and **Delete** (or **Disconnect** for connected recipients).
- The gold **chat bubble** appears on connected recipients — tap to message them. Unconnected recipients show an **invite button** instead — tap it to share a ready-made invitation to join PesoLog (chapter 3).
- A connected recipient's profile also shows what they've written about themselves — their **About** text and their occupation and location.

Transfers

Your full sending history, grouped by month with monthly totals. Tap the gold **Add transfer** button after you send money through your provider:

- **Amount** (in your default currency), **provider**, **recipient** (optional), **date**, and **purpose tags**.
- **Splits**: choose two or more purposes (say, Tuition and Groceries) and a worksheet appears to divide the amount between them — it must add up before you can save.
- **Service fee** (optional): if you'd like to track what the provider charges — \$100.00 sent + \$0.99 fee — turn on **Settings** → **Preferences** → **Track service fee** and a fee field appears under the amount. It's off by default, and your existing transfers are untouched either way.
- After saving, PesoLog offers **"Continue on [provider]?"** — it copies the amount to your clipboard and opens the provider's app so you can paste and send.

- Transfers you haven't sent yet show an **orange Pending stripe**; use the : menu to **Mark as sent**, **Edit**, or **Delete** (with Undo).

Schedule

Plan ahead. The calendar marks scheduled transfers with **gold dots** and personal reminders with **purple dots**; tap any day to schedule something for that date.

- **Schedule transfer** (gold button): recipient, amount, provider, purpose, first due date, and how it **repeats** — one time, weekly, every 2 weeks, monthly, or **every 15th & 30th (kinsenas at katapusan)**.
- **Remind me**: on the day, 1–3 days before, or a week before. PesoLog nudges you by push notification and email.
- **Tap any upcoming transfer to edit it** — no need to open the : menu.
- When you've sent it, choose **Mark as done**. PesoLog **logs it as a real transfer** in your history, dated today, so it counts toward your monthly total and reports — then a recurring schedule rolls on to its next date. You can also **Pause** and **Resume**.
- **Fell behind?** Each missed occurrence of a repeating transfer shows as its own item, so you can mark them done one at a time — with a single "you're behind" reminder, never a pile of emails. Pausing a schedule stops it from stacking up.
- **New reminder** (purple button) is for anything else — "Call Nanay," "Renew passport" — with the same repeat and reminder options, plus daily.

Reports

Three views of where your money goes, switchable at the top of the tab:

- **Breakdown** — the month's transfers divided by purpose tag, with proportional bars and every tagged transfer listed. Browse months with < >.
- **Trend** — a bar chart of money sent per month over the last six months, with your total and monthly average.
- **By recipient** — each person's share of everything you've sent, all time.

All report amounts use your default currency, converted through each transfer's actual peso value — so mixed-currency history still adds up correctly.

5 · Recipient mode

Dashboard

Three cards: **Received this month** (browse months with < > or by swiping), the live **Exchange rate**, and **Recently received** — tap any transfer to see its details.

Senders

Manage who sends to you. Connect to a sender with their email (see chapter 3). Connected senders show a green **Connected** badge, a chat button, and a : menu to **Edit** their name/notes or **Disconnect**. Requests they haven't accepted yet sit under **Pending invites**.

Received

Everything sent to you, month by month, with totals. Read-only — the sender owns the record — but you can open any transfer to see details, leave comments, and add photos.

Request money

Once connected, tap the gold **Request money** button:

- Enter the **amount**, an optional **reason** ("School enrollment"), and attach a **receipt photo** if it helps explain.
- Your sender gets the request instantly — on their dashboard, by push notification, and by email.
- Watch the status chip on your list: **pending** → **fulfilled** (green) when they send, or **declined** (red).

Reports

Recipient mode has its own Reports tab over the money you've *received* — the purpose breakdown and the monthly trend.

6 · Transfer details

Tap any transfer anywhere to open it. The header shows the amount in your default currency, converted at **the exchange rate on the day it was sent** — not today's — with the original amount noted underneath.

- **Status:** tap Pending or Sent to update it. While pending, **Open provider** copies the amount and launches the provider's app.
- **Edit** the amount inline (tap it) or adjust the purpose tags and split — senders only; recipients see these read-only.
- **Attachments:** add photos (receipts, proof of remittance) from camera or gallery. Tap to view full screen; long-press your own upload to delete it.
- **Notes & comments:** a chat-style thread on the transfer that both sender and recipient can write in — "Received na po, salamat!" lives right on the padala it belongs to.

7 · Chats, safety & calls

- The **chat bubble in the top bar** opens your conversation list — every chat, newest first, with a preview of the last message and a gold dot on unread ones. A red badge on the icon counts unread messages.
- Open a conversation to message any connected sender or recipient. You'll get a push notification when they reply.
- **Who you're talking to:** the chat header shows the person's email under their name, so two people with the same name are never mixed up. Tap the header to see their full profile — or use the : **menu** on any conversation in the list to open their profile or delete the chat.
- **Send a photo:** tap the  **image button** by the message box to take a photo or pick one from your gallery — add a caption if you like. Tap any photo in the conversation to see it full screen and pinch to zoom. The 😊 **emoji button** puts the ones you reach for most a tap away.
- **Delete a message you sent:** press and hold your own message (or photo) and choose **Delete**. The other person sees *"Deleted by sender"* in its place. You can only delete your own messages, and only you can do it — theirs stay put.
- **Remove a whole conversation:** swipe a chat away in the list, or use its : **menu** → Delete chat. An **Undo** appears in case you change your mind. It only clears the chat from your list; if they message you again, it comes back.
- **Report a message or a person:** press and hold one of *their* messages and choose **Report this message** — or open the : **menu** in the chat header and choose **Report this person**. Pick a reason (harassment, scam, inappropriate content, or something else) and it goes straight to the PesoLog team. The other person is never told that you reported them.
- **Disconnecting:** remove the connection (Recipient mode → the sender's : menu → **Disconnect**, or Sender mode → the recipient's : menu) and neither of you can send messages in that chat any more. What you already said stays there, and if you reconnect later the conversation picks up where it left off — including their being able to ask you to reconnect.
- **Blocking, when you want it to stop for good:** use **Block** from the chat menu or from the person's card. Blocking closes the conversation, removes the connection, **and stops them asking to reconnect** — which is the part disconnecting on its own never did. They are not told, then or later.
- **Changed your mind? Settings** → **Blocked people** lists everyone you have blocked and lets you undo it.
- **Calls through Messenger:** add your **Facebook profile** on your Profile screen (Settings → your name → Facebook profile). Once someone has registered theirs, a gold

video button appears on their row in Chats — one tap opens your Messenger conversation, where a video call is a tap away.

8 · Notifications

PesoLog lets you know when something needs you — by push notification, and for most events by email too:

Your phone buzzes when...	Who gets it
Someone requests money from you (amount + reason; the email has one-tap Mark as sent / Decline buttons)	Sender
Someone wants to connect with you (the email has Accept / Decline buttons)	Sender
You receive a chat message (push only)	Either
A scheduled transfer is coming due, at the lead time you chose	Sender
A personal reminder comes due	Either

9 · Settings & your data

Preferences

- **Default mode** — which mode the app opens in.
- **Default currency** — the currency every amount is shown in: USD, EUR, GBP, AUD, CAD, JPY, SGD, SAR, PHP, or **Auto** (dollars when sending, pesos when receiving). Applies everywhere — dashboard, reports, forms, details.
- **Providers** — one screen for the services you send through. Tick the ones you use, drag them into the order you like (the one at the top is pre-selected on new transfers), and **Add provider** for anything not built in — just a name and website, and PesoLog finds the logo for you. Built-in choices include GCash, Maya, Wise, Remitly, WorldRemit, Western Union, PayPal, MoneyGram, Xoom, Cebuana Lhuillier, M Lhuillier, Palawan Pera Padala, LBC Express and Kabayan Remit.
- **Dashboard** — choose which cards appear on your dashboard and drag them into the order you want. Each mode keeps its own layout, so Sender and Recipient can be arranged differently.
- **Track service fee** — off by default. Turn it on to record the provider's fee alongside the amount when you log or schedule a transfer.
- **Purpose tags** — add your own tags ("Balikbayan box") beside the built-in ones: **Allowance, Groceries, Medical, Payroll, Rent, Transportation, Tuition, Utility** and **Other**.
- **Language** — English, Filipino (Tagalog), or Cebuano (Bisaya). The whole app follows, in both modes — including purpose tags (Groceries → Pamilihan) and repeat schedules (Kinsenas at katapusan). Purpose tags you created yourself stay exactly as you typed them.

Account

- **Verify your email address** — only appears while your address is unconfirmed. If the confirmation message never arrived, tap this to send it again; if you already confirmed it on another device, PesoLog notices and tells you instead of sending a second one.
- **Change password** — sends a reset link to your email.

Your profile

Tap your name at the top of Settings. Your profile holds:

- A **profile photo** — your family sees it once you're connected. Tap the camera badge on the picture to take a new one or choose from your gallery.
- Your **display name** — tap the pencil beside it to change it.
- A **Details** card: **About me** (a few sentences about yourself), **phone, location, occupation, birthday**, your **Facebook profile** for video calls (chapter 7), and your

Instagram profile. Tap any row to edit it.

Connected family see your About text and your occupation & location on your profile card — it's how they know it's really you.

Backup & Restore (Data)

- **Back up my data** saves your recipients, transfers, expenses, goals, schedules, reminders and settings to a file — keep it in Google Drive, email it to yourself, anywhere.
- **Restore from backup** brings a backup file back in. It **merges**: existing records are updated, nothing is deleted, and restoring the same file twice is harmless. Moving to a new phone? Back up, sign in, restore.

Housekeeping

- **Purge sample data** — removes only the demo data.
- **Purge all data** — removes everything, including your own records. Permanent; PesoLog asks you to confirm.
- **Delete account** — permanently deletes your account itself: profile, records and connections. You confirm with your password (email accounts) and by typing DELETE. There is no recovery — make a backup first.
- **Change password** (email accounts) — sends a reset link.
- **Send feedback** — report a bug or ask for a feature without leaving the app. Tell us what happened; PesoLog attaches the version and device for you.
- **What's New** — release notes for every version. **About PesoLog** — the story behind the app. **Terms of Use**, the **Privacy policy** and **this guide** live here too.

10 · Tips & FAQ

Why do amounts show "≈ ₱..." under them?

Every transfer remembers its peso value from the day it was logged. The ≈ line shows what your dollars (or euros, or riyals) meant back home.

What does Pending mean on a transfer?

You logged it but haven't marked it sent — the orange stripe is your reminder to finish the transfer with your provider, then tap **Mark as sent**.

I sent money — why doesn't my family see it?

They see transfers when you're **connected** (chapter 3) and the transfer has them as the recipient. Check the transfer's "To" field.

Can I use PesoLog on my computer?

Yes — my.pesolog.com works in any browser with the same account and data.

How do I move to a new phone?

Your data lives safely in your account — just sign in on the new phone. For extra peace of mind, make a backup first (chapter 9).

Is my data private?

Yes. Only you can see your records; connected family members see only what's shared between you (transfers to them, chat, requests). PesoLog never touches or moves your money. The full privacy policy is at my.pesolog.com/privacy.html (also linked in Settings → App).